

X RETAIN

Thomas J. Catliota , U. S. BANKRUPTCY JUDGE

Evidentiary Hrg: Y ~~N~~
Exhibits Filed: Y N

PROCEEDING MEMO - CHAPTER 11

Date: 06/30/2022 Time: 10:00

CASE: 10-37371 KH Funding Company

James Edward Van Horn Jr. representing KH Funding Company (Debtor)

L. Jeanette Rice representing US Trustee - Greenbelt 11 (U.S. Trustee)

Bradford J. Sandler and James Edward Van Horn Jr. representing Official Committee of Unsecured Creditors (Creditor Committee)

[1] Chapter 11 Voluntary Petition. Fee Amount \$ 1039 Filed by KH Funding Company. Chapter 11 Plan Exclusivity due by 04/4/2011. Government Proof of Claim due by 06/1/2011. Schedule A due 12/17/2010. Schedule B due 12/17/2010. Schedule D due 12/17/2010. Schedule E due 12/17/2010. Schedule F due 12/17/2010. Schedule G due 12/17/2010. Schedule H due 12/17/2010. Statement of Financial Affairs due 12/17/2010. Summary of schedules due 12/17/2010. Incomplete Filings due 12/17/2010 (Attachments: # (1) Exhibit A to Voluntary Petition# (2) Certification of Resolution# (3) Verification of Creditor Matrix with Matrix attached)

MOVANT : KH Funding Company BY J Van Horn

PLAN/DISCLOSURE STATEMENT DISPOSITIONS:

Approved _____ Denied Approval _____ Deadline to file Amended D/S _____

Other _____

Confirmed _____ as modified by _____

Denied Confirmation _____ with leave to amend by _____

Other _____

DISPOSITIONS:

Granted _____ Denied _____ Withdrawn _____ Consent _____ Default _____ Under Adv. _____

Moot _____ Dismissed _____ Relief by Operation of Law (no order req.) _____

Continued to: _____

DECISION:

☐ Signed by Court ☐ Filed by Counsel☐ To be prepared by:☐ Movant's counsel ☐ Court☐ Respondent's counsel ☐ Other _____

NOTES:

File

Will file from report &
request to do case review

- 45 words → No ability to exercise
will be more to a grant of credits

Week of July 11